

Blue Owl A4 P4 DAC

Issuance of Notes

On 29 April 2025, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class B Notes due 29 April 2075 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 5,703,112.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 468,634.

The total amount of the Notes outstanding following the new issue and as at 30 June 2026 is USD 19,561,215.

Date: 31 August 2026

For further information, please contact:

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